



SecurePoint Fund Additions

EFFECTIVE DATE – MARCH 5, 2021

Thank you for using the Security Benefit SecurePoint Retirement program. A key benefit of the SecurePoint program is the investment management expertise of Mesirow Financial, who serves as ERISA 3(38) fiduciary for the investment lineup. It is their duty to constantly monitor the fund options, and make changes when necessary.

Mesirow has identified the following necessary changes to the SecurePoint lineup, which will be effective on March 5, 2021:

Investment Option Additions:

New Investment Option	Asset Class
Vanguard® Target Retirement 2065	Target Date/Asset Allocation
Vanguard® Target Retirement Income	Balanced/Asset Allocation

Information about this change is also being sent to your plan sponsor and their participants. Security Benefit appreciates your support of the SecurePoint Retirement program. If you have any questions, please don't hesitate to contact us at 800.747.3942.

Important Note: Mesirow will begin sending quarterly SecurePoint Mesirow Financial POLICE Reports directly to Plan Sponsors, starting with the Q4 2020 report in Jan.- Feb. 2021. Financial Professionals will continue to receive this report and other communication from Security Benefit.

We appreciate your business and look forward to our continued service as your retirement plan provider.

Sincerely,

Security Benefit



800.747.3942



8 a.m. - 7 p.m., M - F
Eastern Time



[SecurityBenefit.com](https://www.SecurityBenefit.com)

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The Security Benefit SecurePoint Retirement® 401(k) and 401(a) products are Trust Accounts under §401 of the Internal Revenue Code. The SecurePoint Retirement 403(b)(7) ERISA product is a Custodial Account under §403(b)(7) of the Internal Revenue Code. The SecurePoint Retirement 457(b) Tax Exempt product is a Trust Account under §457(g) of the Internal Revenue Code.

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